

Financial Aid Transfer Instructions 2017 - 2018



Office of Financial Aid and Scholarships ▪ Indiana University South Bend ▪ P.O. Box 7111 ▪ South Bend, IN 46634-7111.
Phone: (574)520-4357 Fax: (574) 520-5561 Email: sbfinaid@iusb.edu Website: financialaid.iusb.edu

TRANSFERRING TO IU SOUTH BEND FROM ANOTHER COLLEGE OR UNIVERSITY

(Please check each step when completed.)

Federal financial aid, including loans, does not automatically transfer from one campus or university to another.

If you are transferring in the middle of the academic year (i.e., the spring semester) AND you borrowed a loan for the 2017-2018 academic year through your previous school, make sure your previous college cancels the spring disbursement. You must inform the holder of your loan (servicer) that you are changing schools. If you need assistance locating your lender's information, please visit the National Student Loan Data System, www.nslds.ed.gov. You will need your FSA ID and password to access your information.

_____ You must be formally admitted to a degree-granting program at IU South Bend. **High school students taking college courses (C.C.H.S.), non-degree, and guest students** are not eligible to receive financial aid. Contact the IU South Bend Office of Admissions at (574) 520-4839, Education Arts Building room 2001, if you are unsure of your admission status.

THERE ARE NO CHARGES FOR THE FOLLOWING SERVICES:

_____ If you do not have one, request a federal ID by visiting the official site: <https://studentaid.ed.gov/npas/index.htm>.

_____ If IU South Bend is not listed on your FAFSA, you will need to add our school code (001816) to your 2017-2018 FAFSA. Add IUSB to your FAFSA on the web at www.fafsa.ed.gov and select the "Make Corrections" link.

_____ If you received notification from the Indiana Commission for Higher Education (ICHE) Division of Student Financial Aid (SFA) that you are eligible for a Frank O'Bannon or 21st Century Award, you must notify ICHE that you have changed your college choice. **ICHE must be notified 30 days before the semester ends.** You may contact ICHE with your change of college choice via www.in.gov/sfa; click on the "Student/Parents-eStudent" link

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THERE ARE NO CHARGES FOR THESE SERVICES.

If you are transferring in the middle of the academic year (i.e. the spring semester) AND you borrowed a loan for the 2017-2018 academic year through IU South Bend, make sure that you inform the Office of Financial Aid and Scholarships to cancel the spring disbursement. You must inform the holder of your loan (servicer) that you are changing schools. If you need assistance locating your lender's information, please visit the National Student Loan Data System, www.nslds.ed.gov. You will need your FSA ID and password to access your information.

_____ Contact the Office of Financial Aid at the school you plan to attend to determine what their requirements are. You may be required to add your **new** school to your Student Aid Report by going to www.fafsa.ed.gov or by calling 1-800-4-FED-AID (1-800-433-3243). You will need your **new** school's Title IV school code, which can be found on the FAFSA website.

_____ If you received a Federal Perkins Loan as part of your financial aid package at IU South Bend, you must complete an exit interview. Contact the Student Loan Administration at 1-800-458-8756 to complete your exit interview by mail.

_____ If you received any Federal Direct Loans as part of your financial aid package at IU South Bend, you must complete an exit interview. Please log on to www.nslds.ed.gov/nslds_SA/ to complete the exit interview. Notify all of your loan servicers or guarantee agencies currently holding previous student loans that you are transferring to another school.

_____ If the college or university you are transferring to is located in Indiana **and** you were eligible for the Frank O'Bannon or 21st Century Award at IU South Bend, you must notify the Indiana Commission for Higher Education (ICHE) Division of Student Financial Aid (SFA) that you are transferring to a new school. **ICHE must be notified 30 days before the semester ends.** You may contact ICHE with your change of college choice via www.in.gov/sfa; click on the "Student/Parents-eStudent" link